

Financial Assistance Application

Scholarship assistance is awarded on the basis of financial need and/or merit. To determine the financial need of a family, we ask the parents of the applicant for scholarship to complete the following confidential form and return along with copies of your 2021 W-2 forms to:

Mrs. Christie G. Rawlings Director of Admission & Residential Life Hotchkiss Summer Portals 11 Interlaken Road, Lakeville, CT 06039

It is important to complete all sections of this financial assistance application.

Student Information

Applicant's Name:				
Last Name	First Name	Preferred Name		
Gender: □ male □ female Dat	of Birth:			
Home Address:				
Telephone:	Cell Phone:			
Email:				

Family Information

Please list all children, student applicant first:

Name	Age	Check if dependent for income tax	Grade Level	Name of Present School	School Type (public, private, or college)	Total cost of 2019-20 year if at private school	Amount of scholarship, job, loan, or aid received

Please explain any special circumstances the School should dependencies, illness, special housing problems, etc. If other private school next year, please indicate and list estimated expressions.	er children are planning to attend college, graduate school, or
Parent 1, Stepparent 1, or Guardian 1	Parent 2, Stepparent 2, or Guardian 2
Prefix: Mr. □ Mrs. □ Ms. □ Dr. □ Age:	Prefix: Mr. □ Mrs. □ Ms. □ Dr. □ Age:
Name:	Name:
Relationship to Applicant:	Relationship to Applicant:
Home Address:	Home Address:
E-mail:	E-mail:
Occupation:	Occupation:
Employed by:	Employed by:
Parents' Marital Status (check one box)	
Married □ Separated □ Divorced □ Never Married	☐ Father Deceased ☐ Mother Deceased ☐
Other (please explain)	

Financial Information

	ENTS' ANNUAL INCOME AND	TOTAL LAST YEAR	(2021)	ESTIMATED PRESENT YEAR (2022)
	Salaries and ges before es			
2. C inc of p kin	Other income luding value payments in d (housing, d, etc.)			
3. 0	Gross income (1 plus 2)			
4. E	Business Expenses			
	let income before taxes (3 nus 4)			
6. N cal pen				
7. 0	Other Extraordinary Expenses			
8.	a. Total employment-related day care expenses			
	b. Total face value of parents' life insurance policies			
	c. Annual cost of clubs requiring dues over \$100			
	d. Cost of summer camps			
	e. Cost of family vacation			
Taxe	es			
9. To Clair	tal Number of Exemptions ned			
10. F	ederal Income Tax			
11. S	tate income tax / sales tax			
Pare	ents' Assets			
		Purchase Price	Present Sale Value	Unpaid Mortgage
12. H	lome, if owned			
13. C	Other real estate			
	capital value of your share of ness or farm			
	ank account (personal savings checking)			
16. C	Other investments			

\$						
Indebtedness	Car Year	Car Make	Car Model			
nas in his/her own	name (such as b	ank account, trust	fund, inheritance,			
How Obtained	How Obtained		Value			
20. Portion of Summer Program costs family will be able to pay (costs include tuition, room, and board)						
s and errors. To the	best of our know	ledge, the informatio	n reported is complet			
		Date				
		Date				
	How Obtained Sts family will be at	has in his/her own name (such as better than the state of	has in his/her own name (such as bank account, trust the How Obtained Value sts family will be able to pay (costs include tuition, roots).			